

Tax Credit Advisory

Delivering cutting edge tax credit market intelligence

Value Drivers



Deep understanding of tax credit incentives, as well as strong investor relationships to execute complex structures



Cross functional team including tax experts, former developers, & former tax equity investors



Dedicated coordination across offtake advisory and project financing teams to structure innovative financing alternatives

Select Experience

SEPTEMBER 2024

Invenery

Tax Equity Raise

200 MWac Samson II Solar Project in ERCOT

UNDISCLOSED CORPORATE TAX EQUITY INVESTOR

MONARCH PRIVATE CAPITAL

JUNE 2024

Sumitomo Corporation of Americas

Tax Equity Investment in

20 MW Solar PV & 25 MWh Battery Storage Portfolio

Owned by

Pacifico Power

MARCH 2024

CCUS

35Q Tax Credit Sale of

250,000 MT/yr CCUS Project Repowering - Ethanol Plant

Provided by

UNDISCLOSED

SEPTEMBER 2023

ASHTROM Renewable Energy

PTC Tax Credit Sale & Debt Raise

306 MW Solar Project in ERCOT

Provided by

ENG, BHI, and others

AUGUST 2023

Nestlé

RBC Purchase & Tax Equity Investment

250 MW Solar & 107 MWh BESS Stampede Project

enel

Dedicated Team



Matt Shanahan
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Greg Andiorio
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Wayne Chomitz
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Core Services

- Tax Equity & Tax Credit Transfer Sourcing and Placement
- Advising Corporate Tax Equity Investors & Tax Credit Buyers
- Tax Credit Syndication Services
- Structuring Support for M&A
- Structuring & Modeling Analysis